

Student Name: _____

A# _____

SECTION B: STUDENT AND SPOUSE TAX FORMS AND INCOME INFORMATION

Student - Please check one and submit the documents needed:

- ___ I, the student, filed a 2016 Federal Income Tax return. **Must provide a copy of student’s 2016 Tax Return Transcript that can only be ordered online at www.irs.gov and copies of all 2016 W-2 forms issued to student. We recommend for you to use the IRS Data Retrieval Tool on your FAFSA that will transfer your 2016 tax information directly on to the FAFSA.**
- ___ I, the student, amended my 2016 Federal Income Tax return, and/or am a victim of identity theft. **Must provide a copy of student’s 2016 Tax Return Transcript that can only be ordered online at www.irs.gov, copies of all 2016 W-2 forms issued to student, and a signed copy of IRS Form 1040 X that was filed with the IRS. We recommend for you to use the IRS Data Retrieval Tool on the FAFSA that will transfer your 2016 tax information directly on to the FAFSA.**
- ___ I, the student was employed in 2016 and did not file taxes, and was not required to file a tax return. **Must provide Verification of Non-filing Letter from IRS AND copies of all 2016 W-2 forms issued to student.**
- ___ I, the student was not employed and had no income from work in 2016. **Must provide Verification of Non-filing Letter from IRS.**

Spouse - Please check one and submit the documents needed:

- ___ I, the spouse, filed a 2016 Federal Income Tax return. **Must provide a copy of spouse’s 2016 Tax Return Transcript that can only be ordered online at www.irs.gov and copies of all 2016 W-2 forms issued to spouse.**
- ___ I, the spouse, amended my 2016 Federal Income Tax return, and/or am a victim of identity theft. **Must provide a copy of spouse’s 2016 Tax Return Transcript that can only be ordered online at www.irs.gov, copies of all 2016 W-2 forms issued to spouse, and a signed copy of IRS Form 1040X that was filed with the IRS.**
- ___ I, the spouse, was employed in 2016 and did not file taxes, and was not required to file a tax return. **Must provide Verification of Non-filing Letter from IRS AND copies of all 2016 W-2 forms issued to spouse.**
- ___ I, the spouse, was not employed and had no income from work in 2016. **Must provide Verification of Non-filing Letter from IRS.**

SECTION C: CERTIFICATION AND SIGNATURE

I certify that all of the information reported on this worksheet is complete and correct.

I also understand that my financial aid will be placed on **hold** until the verification process is completed.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to prison, or both.

Student’s Signature (Required) Date

Spouse’s Signature (Required) Date

SUBMIT THIS WORKSHEET TO THE APPROPRIATE FINANCIAL AID OFFICE:

Center for Enrollment Services
PO Box C-2
Alpine, TX 79832
Phone: 432-837-8050
Fax: 432-837-8411
Email: fa@sulross.edu

Office of Financial Aid
3107 Bob Rogers Drive
Eagle Pass, TX 78852
Phone: (830) 758-5021
Fax: (830) 758-5019
E-mail: rgcfao@sulross.edu

Office of Financial Aid
2623 Garner Field Road
Uvalde, TX 78801
Phone: (830) 279-3008
Fax: (830) 279-3009
E-mail: rgcfao@sulross.edu

Office of Financial Aid
205 Wildcat Drive
Del Rio, TX 78840
Phone: (830) 703-4824
Fax: (830) 703-4810
E-mail: rgcfao@sulross.edu

Retain a copy of this document for your records.